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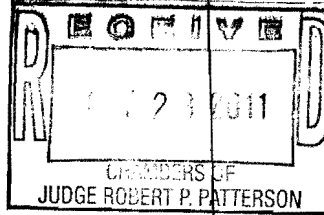
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October 28, 2011

VIA FACSIMILE

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Honorable Robert P. Patterson, Jr.  
U.S. District Court for the  
Southern District of New York  
500 Pearl Street, Courtroom 24A  
New York, NY 10007-1312

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Re: *Jeremy Levin, et al. v. Bank of New York, et al., Case No.: 09 CV 5900*

Dear Judge Patterson:

This law firm represents the Peterson Judgment Creditors in the above-referenced matter. We write to respectfully request an extension of time to respond to the Third-Party Interpleader Complaints filed by Bank of New York Mellon, Société Générale, Citibank, N.A., and J.P. Morgan Chase. Our responses to said Complaints are due on October 28, 2011.

The Peterson Judgment Creditors desire to waive any claim they may have with respect to the Phase II assets identified in the third-party complaints and therefore do not wish to participate in this action. In an effort to avoid burdening the parties and Court with a motion to dismiss, we are currently working with counsel for the aforementioned banks in preparing and executing stipulations of voluntary dismissal. Therefore, we respectfully request an extension of time to respond to said third-party complaints until November 11, 2011. This is our second request for an extension of time and pursuant to this Court's September 16, 2011, Amended Scheduling Order we have obtained the consent of Strook & Strook & Lavan LLP, counsel for the Greenbaum and Acosta Judgment Creditors. We have also obtained the consent of counsel for the aforementioned banks.

Respectfully yours,

Liviu Vogel

Attorneys for Third-Party Defendants  
Deborah D. Peterson

*Application  
Granted  
So ordered  
10/28/11*

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cc: All counsel of record (by fax and email)